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### **CM-CIC Transactions PME advises Microtec shareholders on the sale of the company to Méca Jura**

Microtec, a company specialised in high-precision mechanics for the medical and aerospace sectors, has joined forces with Méca Jura.

Microtec, founded in 1991, *“has managed to become one of the leaders names in high-precision micromechanics and is a tier 1 strategic subcontractor for major manufacturers,”* explains Romain Mercier, Financial Engineer within the Transactions PME team at CM-CIC Conseil.

Positioned in a niche market and supported by fast-growing underlyings, Microtec has been able to consolidate its strategic positioning focused on custom-made small and medium-series products. With a team of around 50 employees, it generates revenues of around €5 million per year.

Microtec is joining the Méca Jura group based in Champagnole, a key player in the production of metallic components.

*“After strengthening our position in 2015 in the complex metals machining market, we want to capitalise on the skills of Microtec’s teams to develop synergies with our subsidiary Preci-Jura, particularly in the aerospace and medical industries,”* explains Stéphane Lucas, Chief Executive Officer of Méca Jura.

*“The similarity in terms of business culture focused on client satisfaction and the ongoing development of the company by means of product and process innovation are the best guarantees of success for this transaction,”* comment Alphonse Mérida and Gérard Puyoulet, Microtec’s foundingshareholders.

CM-CIC Transactions PME acted as exclusive advisor to Microtec’s founding shareholders.

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#### **About CM-CIC Transactions PME**

CM-CIC Conseil has developed CM-CIC Transactions PME in partnership with Banque Privée to provide small-cap clients with M&A expertise combined with the individual support of a private bank.

CM-CIC Transactions PME focuses on working with managers of small-cap family-owned businesses who want to turn their business assets into private wealth by selling their companies.

CM-CIC Transactions PME was founded in early 2015 and now has eight offices in Bordeaux and Montpellier (CIC Sud-Ouest), Lille (CIC Nord), Lyon and Nice (CIC Sud-Est), Nantes (CIC Ouest), Strasbourg (CIC Est) and Paris (CIC). The work done by its M&A specialists is partly in support of CM-CIC's private banking and retail banking operations.

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#### **Vendor advisors:**

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