

CM-CIC Corporate Advisory advising on the sale of Matis Interventions to Swiss group Sulzer

Matis Interventions specialises in the installation and maintenance of rotating machines such as pumps, generators and electrical motors.

Matis Interventions' expertise is mainly used in nuclear and thermal power plants, in the shipping industry, and in manufacturing.

After founding and developing the company since 2003, Matis Interventions' shareholder-managers took the decision to seek backing from a large group, to enable it to take part in increasingly large invitations to tender, including those held by EDF in relation to its "*Grand Carénage*" major refit programme, which involves the scheduled closure of its nuclear power plants for maintenance work.

As a result, the Sulzer group has now acquired Matis Interventions. The deal expands Sulzer's range of services and increases its presence in the French market for maintaining industrial machinery, particularly for nuclear power operators.

CM-CIC Corporate Advisory acted as sole financial advisor to Matis Interventions' shareholders.

About Sulzer

Sulzer was founded in 1834 in Winterthur, Switzerland, and specialises in pumping solutions, maintenance of rotating machines and services, along with separation, reaction and mixing technologies.

Sulzer designs, develops and supplies pumping solutions and related equipment worldwide. Through its intensive research and development in the field of fluid dynamics, along with its process-oriented products, special materials and reliable service solutions, Sulzer is maintaining its leading position in its core market segment.

Sulzer is a leading supplier in its key markets of oil, energy and water. The group serves clients around the world through a network of over 150 production and service sites, and has a major presence in emerging-market countries.

Sulzer generated sales of over CHF3.2 billion in 2014 and has almost 15,000 employees.

About CM-CIC Corporate Advisory

CM-CIC Corporate Advisory is a subsidiary of de CM-CIC Capital Finance specialising in mergers and acquisitions. It consists of a renowned team of professionals based in Paris, Lyon and Nantes, and advises companies, managers and shareholders on French and cross-border transactions. Its range of services covers all aspects of equity financing, such as corporate buyouts, LBO/OBO/MBO transactions, acquisitions, spin-offs, mergers and fundraising.

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For more information, please

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Advisors to the vendors:

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Legal advisor: Fidal (Eric Brishoual, Marion Megroz-Arzul)

Buyer: Sulzer

Advisors to the buyer

Legal advisor: S.C.P. Normand & Associés (Pascal Paillard, Eloi Chan)