

Paris, March 22, 2022

CIC Conseil advised the shareholders of the Maisons Claire Maisons Futées group regarding the sale of a minority stake of the group to UI Investissement and Carvest

Founded in 2008 by Antoine Salvaggio and Raphaël Auddino, Maisons Claire has been positioning itself for almost 15 years as a reference player for high-end private houses construction in Moselle and Meurthe-et-Moselle (Grand Est). Enjoying a strong regional brand image, the company has carried out over 1,300 construction projects since its inception.

In order to complete its range, the two founding shareholders have created in 2013 Maisons Futées to provide houses at more affordable prices. The company was immediately met with success, with over 800 houses built in 8 years.

The group, which generates a turnover of around 40 million euros, possesses an annual production capacity of over 350 houses, due to the implementation of industrialised and structured processes from the commercial stage to delivery.

The minority stake taken by UI Investissement and Carvest, alongside the two founders and the Management team, will support the growth ambition of the group within its current catchment area, but will also allow it to expand with larger-sized construction projects in France.

CIC Conseil acted as exclusive financial advisor to the vendors.

Participants in the transaction

Vendor:

Groupe Maisons Claire Maisons Futées: Antoine Salvaggio, Raphaël Auddino

Financial advisory: CIC Conceit (Thierry Fargeot, Géraud-François Martin, Jules-Arthur Kehren)

Legal advisory: Lamartine Conseil (Olivier Renault, Clément Langeard)

Financial Due Diligence: Mazars (Isabelle Tristan, Baptiste Kalasz, Romain Josserand, Natacha Depit)

Buyer:

UI Investissement: Fabien Patillaud, Pierre Rabier, Elisa Le Tallec

Carvest: Guillaume Heitz, Chloé Fattoretto

Legal advisory: HPML (Thomas Hermetet, Virginie Florance)

Financial Due Diligence: Advance Capital (Olivier Poncin, Mathieu Gibaud)

Debt: CIC (Valérie Petitjean, Pierre-Louis Beller), LCL (Dirk Weinand), Crédit Agricole (Renaud Untereiner)

About CIC Conseil

CIC Conseil is Crédit Mutuel Alliance Fédérale's dedicated M&A subsidiary. Its team of expert professionals, located across France, advises corporations, their managers and their shareholders on French and cross-border transactions. Its capabilities cover the entire spectrum of potential corporate finance needs (disposals to industrial investors, leveraged buy-outs, acquisitions, spin-offs, mergers and fundraising).

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For more information, see www.cic-conseil.eu

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For more information, see www.creditmutuelalliancefederale.fr

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