

Paris, January 26, 2022

CIC Conseil advised the Lapegue Habitat Group on its affiliation to the Batistyl Habitat Group

Located in Mees and Mios (New Aquitaine), the Lapegue Habitat Group specialises in the manufacturing and installation of aluminium joinery in the South-West of France.

In relation to its core activity, the group also sells and installs other types of doors and windows: garage doors, roller blinds, PVC and wood joinery, and even front gates and fences. Its know-how is appreciated primarily in the manufacturing and installation of glass curtain walls and non-standard joinery, thanks in particular to its internal design office and its modern industrial tool.

Founded in 1966 and taken over by Thomas Medina in 2012, the Lapegue Group has approximately thirty employees for a turnover of around €8 million.

Created in 1991 and located in Maulévrier (Pays de la Loire), Batistyl Habitat is a family-owned group, run by Eric Legeais. Specialised initially in the manufacturing and installation of aluminium joinery, Batistyl Habitat has decided to focus solely on the provision of aluminium and PVC joinery in the early 2000s, and now generates a turnover of around €70 million.

Batistyl Habitat has grown its local presence through a network of 9 integrated agencies distributing its products to professional clients. Taking advantage of its commercial strength and this external growth operation, Batistyl Habitat aims at strengthening its geographical foothold and developing its offer for mid- to high-range services, focusing on (i) private house renovation and (ii) architect villas.

CIC Conseil acted as exclusive financial advisor to the shareholders of the Lapegue Habitat Group.

Participants in the transaction

Vendor:

Lapegue Habitat Group: Thomas Medina

Financial advisory: CIC Conseil (Romain Mercier, Marin de Coincy)

Legal advisory: Pir2-Avocat (Pierre Riaux)

Financial Due Diligence: Crowe Becouze (Etienne Dubail, Rémi Sourice, Alexandre Placido-Pareja)

Certified Public Accountant: CBLEC (Laurent Vergez)

Buyer:

Batistyl Habitat Group: Eric Legeais

Financial advisory: Interface Transmission (Vincent Vidoudez, Julien Pasquet, Quentin Fournier)

Legal Advisory: Oratio Avocats (Olivier Feys)

Financial/social Due Diligence: Baker Tilly (Julie Haefflinger, Adrien Latreille, Sandrine Epailly)

Legal/tax Due Diligence: Oratio Avocats (Corinne Lecocq, Mathilde Julienne, Rita Auvrey, Françoise Le Veziel)

Certified Public Accountant: Bakertilly Strego (Ludovic Griveau, Nicolas Rouxel)

About CIC Conseil

CIC Conseil is Cr dit Mutuel Alliance F d rale's dedicated M&A subsidiary. Its team of expert professionals, located across France, advises corporations, their managers and their shareholders on French and cross-border transactions. Its capabilities cover the entire spectrum of potential corporate finance needs (disposals to industrial investors, leveraged buy-outs, acquisitions, spin-offs, mergers and fundraising).

CIC Conseil has 7 regional offices: Bordeaux and Toulouse (CIC Sud-Ouest), Nantes (CIC Ouest), Lille (CIC Nord-Ouest), Strasbourg (CIC Est), Lyon (CIC Lyonnaise de Banque), and Paris (CIC).

For more information, see www.cic-conseil.eu

About Cr dit Mutuel Alliance F d rale

One of France's leading bankinsurers, operating with 75,000 employees serving over 29 million customers through its 4,500 branches, Cr dit Mutuel Alliance F d rale offers a diversified range of services to a wide range of customers, from private individuals and local professionals to businesses of all sizes.

One of Europe's strongest banking groups, its shareholders' equity amounted to  51.8 billion and its CET1 ratio was 18.3% as of 30 June 2021.

Cr dit Mutuel Alliance F d rale is made up of the following Cr dit Mutuel federations: Centre Est Europe (Strasbourg), Sud-Est (Lyon), Ile-de-France (Paris), Savoie-Mont Blanc (Annecy), Midi-Atlantique (Toulouse), Loire-Atlantique et Centre-Ouest (Nantes), Centre (Orl ans), Normandie (Caen), Dauphin -Vivara s (Valence), M diterran en (Marseille), Anjou (Angers), Massif Central (Clermont-Ferrand) and Antilles-Guyane (Fort-de-France).

Cr dit Mutuel Alliance F d rale also encompasses Caisse F d rale de Cr dit Mutuel, Banque F d rative du Cr dit Mutuel (BFCM) and all its subsidiaries, including CIC, Euro-Information, Assurances du Cr dit Mutuel (ACM), Targobank, Cofidis Group, Banque Europ enne du Cr dit Mutuel (BECM), Banque de Luxembourg, Banque Transatlantique and Homiris.

For more information, see www.creditmutuelalliancefederale.fr

*Estimated figures as of January 1, 2022

*Figures as of June 30, 2021

Press Contact

R sonancemedia3.0:

V ronique Richez-Lerouge: T: +33 (0)1 42 76 96 82 - M: +33 (0)6 14 63 90 00 - v.richez-lerouge@reso-media.com

For more information:

Cyril Serratrice: CEO - T: +33 (0)1 40 13 59 05 - cyril.serratrice@cic.fr

Romain Mercier: Senior Deputy Director - T: +33 (0)5 57 85 54 21 - romain.mercier2@cic.fr

CIC Conseil:

Le Centorial: 18, rue du Quatre Septembre - 75002 Paris - T: +33 (0)1 53 75 26 75

Bordeaux: 20 quai des Chartrons - 33058 Bordeaux - T: +33 (0)5 57 85 54 21

Nantes: 2 av Jean-Claude Bonduelle - 44000 Nantes - T: +33 (0)2 40 12 92 53

Lille: 33 Avenue Le Corbusier - BP 597 - 59023 Lille Cedex - T: +33 (0) 3 28 05 09 03

Lyon: 10 rue du B t d'Argent - 69001 Lyon - T: +33 (0)4 72 40 48 49

Paris: 7 rue Saint-Georges - 75009 Paris - T: + 33 (0)1 53 48 74 23

Strasbourg: 31 rue Jean Wenger Valentin - 67000 Strasbourg - T: +33 (0)3 88 37 73 46

Toulouse: 20 rue des Arts - 31000 Toulouse - T: +33 (0)5 34 47 46 80