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CIC Conseil advised Harris Computer Corporation, a subsidiary of Constellation Software, on the acquisition of Everwin

Everwin is a French leader in the management software space, with a special focus on ERPs for service companies. With 25 years of experience, 3,700+ clients, and 150 employees, is present across France through its 9 agencies: Paris, Lyon, Grenoble, Aix/Marseille, Toulouse, Nantes, Lille, Strasbourg and Bordeaux. The company provides dedicated solutions to small & medium companies through its CRM software (Everwin CXM), its ERP softwares (Everwin GX and Everwin SX), its web portal Everwin iVision and its sector-specific solutions: Everwin GX-BTP for construction, Everwin GX-MOE for architecture and Everwin GX-GE for surveyors.

Harris Computer Corporation (Harris), a subsidiary of the Canada-based Group Constellation Software, acquires editors of vertical software with the aim of sharing best management practices and assisting them in reaching excellence. Harris is the long-term shareholder of more than 130 vertical software providers in 20+ verticals (public sector, education, healthcare, etc.).

Integrating Harris marks a new stage in Everwin's development, focusing on continued leadership of the French market and towards faster growth.

This is Harris' first acquisition in France.

CIC Conseil acted as exclusive financial advisor to Harris.

Participants in the transaction

Buyer:

Harris: Nick Nardi, Senior Executive Vice President, Public Sector Group

M&A Advisor: CIC Conseil (Marc Goudemand, Antoine Chevreau, Julien Chaudanson)

About CIC Conseil

CIC Conseil is Crédit Mutuel Alliance Fédérale's dedicated M&A subsidiary. Its team of expert professionals, located across France, advises corporations, their managers and their shareholders on French and cross-border transactions. Its capabilities cover the entire spectrum of potential corporate finance needs (disposals to industrial investors, leveraged buy-outs, acquisitions, spin-offs, mergers and fundraising).

CIC Conseil has developed a regional offer in partnership with CIC Banque Privée, combining CIC Conseil's M&A expertise and the Private Bank's proximity, for its small cap client base. This offer is dedicated to managers of small cap family businesses wishing to convert their professional assets into private assets through the sale of their company.

CIC Conseil has 7 regional offices: Paris, Lyon, Strasbourg, Bordeaux, Toulouse, Nantes, and Lille.

About Crédit Mutuel Alliance Fédérale

Crédit Mutuel Alliance Fédérale comprises the Centre Est Europe (Strasbourg), Sud-Est (Lyon), Ile-de-France (Paris), Savoie-Mont Blanc (Annecy), Midi-Atlantique (Toulouse), Loire-Atlantique et Centre-Ouest (Nantes), Centre (Orléans), Normandie (Caen), Dauphiné-Vivarais (Valence), Méditerranéen (Marseille) and Anjou (Angers) federations. Massif Central (Clermont-Ferrand) and Antilles-Guyane (Fort-de-France) federations will join it on January 1, 2020. Crédit Mutuel Alliance Fédérale also encompasses Caisse Fédérale de Crédit Mutuel, Banque Fédérative du Crédit Mutuel (BFCM) and all its subsidiaries, in particular CIC, Euro-Information, Assurances du Crédit Mutuel (ACM), Targobank, Cofidis, Banque Européenne du Crédit Mutuel (BECM) and CIC Iberbanco.

More information on www.creditmutuel.fr