

CM-CIC Conseil supports Elsan in the sale of three facilities to the DocteGestio Group

Elsan, one of France's leading private hospital groups, sold its medical centers (medical, surgical, obstetrics) in Provins, Romilly and Saint-Lô to the DocteGestio Group, a French independent operator specializing in medico-social care.

With 113 beds and places and 30 follow-up and rehabilitation care beds, the takeover of Polyclinique de la Manche in Saint-Lô fits in with the development of a coordinated care offering in the Centre Manche region of France. This acquisition will enable the DocteGestio Group, which recently acquired a private hospital in Coutances, to launch a generalised project in the region.

Located respectively in Provins and Romilly, the Saint Brice and Pays-de-Seine clinics represent a total of 109 beds and places and provide over 10,500 stays centered around about 20 medical and surgical specialties. With these acquisitions, the DocteGestio Group is therefore continuing to pursue its strategy of growth through acquisitions and strengthening its network in the Paris region and the Aube region of France.

CM-CIC Conseil acted as exclusive financial advisor to the Elsan Group.

Seller's advisors:

M&A advisor: CM-CIC Conseil (Christophe Kamel, Cédric Vojetta, Adrien Baumlin)

Legal advisor: ARCHERS (Eric Labro, Mélis Aribas)

About CM-CIC Conseil

CM-CIC Conseil is Groupe Crédit Mutuel-CM11's subsidiary specialising in mergers and acquisitions. It consists of a renowned team of professionals based in Paris and Lyon, and helps companies, managers and shareholders with French and cross-border transactions. Its range of services covers all aspects of equity financing, such as corporate buyouts, LBO/OBO/MBO transactions, acquisitions, spin-offs, mergers and fundraising.

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