

For more info:

Cyril Serratrice
Managing Director
Tel: +33 (0)1 40 13 59 05

Christophe Kamel
Director
CIC Conseil
Tel: +33 (0)4 72 56 93 42
Mobile: +33 (0)6 70 21 79 53
christophe.kamel@cic.fr

François Huguet
Associate
CIC Conseil
Tel: +33 (0)4 72 56 93 43
Mobile: +33 (0)6 49 20 97 45
francois.huguet@cic.fr

Press contact :

Résonancemedia3.0
Véronique Richez-Lerouge
Tel: +33 (0)1 42 76 96 82
Mobile: +33 (0)6 14 63 90 00
v.richez-lerouge@reso-media.com

CIC Conseil :**Paris (HQ)**

Le Centorial
18 rue du 4 septembre
75002 Paris
France

Lyon

Espace Cordeliers
2, rue du Président Carnot
69293 Lyon Cedex 02
France

CIC Conseil advises Elsan on the sale of Clinique du Saint-Cœur to the Doctegestio group

Elsan is one of the French leaders in private hospitals with revenues over €2bn. It has sold its MCO facility located in Vendôme (Loir-et-Cher) to Doctocare, the health operator belonging to the Doctegestio group. This independent French company is specialized in medico/social services.

The take-over of the Clinique du Saint-Cœur (115 beds and places - turnover abt. €10m), will contribute to developing the MCO activities of the Doctegestio group, and it will become its 10th clinic.

As a part of Doctegestio group, which approximates revenues of €420m, Doctocare will represent over 1 100 beds and turnover of more than €122m with 10 hospitals.

CIC Conseil acted as sole financial advisor to Elsan Group for the transaction.

Elsan's advisors:

M&A advisor: CIC Conseil (Christophe KAMEL, François HUGUET)

Legal advisor: ARCHERS (Eric LABRO, Mélis ARIBAS)

About CIC Conseil

CIC Conseil is Crédit Mutuel Alliance Fédérale's dedicated M&A subsidiary. Its team of expert professionals, located across France, advises corporations, their managers and their shareholders on French and cross-border transactions. Its capabilities cover the entire spectrum of potential corporate finance needs (disposals to industrial investors, leveraged buy-outs, acquisitions, spin-offs, mergers and fundraising).

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