

**CIC Conseil is working with the shareholder of Coraxes on its sale to  
Rodolphe Henry and CITA Investissement**

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Coraxes is based in Plancoët in Brittany, France, is specialized in high precision machining which can process complex projects with high added value in cutting-edge sectors (Defense, Aviation, Aerospace, Medical as well as automotive) on a national and international scale.

Coraxes was founded in 1974 and taken over by Bernard Departout in 2005, and has been able to consolidate its strategic positioning by basing it on producing highly machined parts by unit or in small series.

The company boasts a team of around 20 personnel and makes annual turnover of approximately 3 million €.

Rodolphe Henry is working with the consultants Entrepreneurs et Finance and has a solid background with major players in French industry (Airbus, Thalès, Dassault and Eurocopter).

With the support of CITA Investissement, Rodolphe Henry's aim is to develop the business, and can rely on his entrepreneurial prowess on one hand as well as the expertise that he has developed throughout his career, and the know-how and technical-sales assets of the existing teams on the other.

Bernard Departout remains invested in his business and will oversee transition and will stay committed to the future of the company as a minority shareholder alongside Rodolphe Henry.

CIC Conseil is acting as sole consultant for the Coraxes shareholder.

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**About CIC Conseil**

CIC Conseil, Groupe Crédit Mutuel Alliance Fédérale's mergers & acquisitions subsidiary, has developed a regional offer in partnership with CIC Banque Privée, combining CIC Conseil's M&A expertise and the Private Bank's proximity, for its small cap client base. This offer is dedicated to managers of small cap family businesses wishing to convert their professional assets into private assets through the sale of their company.

**About Crédit Mutuel Alliance Fédérale**

Crédit Mutuel Alliance Fédérale comprises the Centre Est Europe (Strasbourg), Sud-Est (Lyon), Ile-de-France (Paris), Savoie-Mont Blanc (Annecy), Midi-Atlantique (Toulouse), Loire-Atlantique et Centre-Ouest (Nantes), Centre (Orléans), Normandie (Caen), Dauphiné-Vivarais (Valence), Méditerranéen (Marseille) and Anjou (Angers) federations. Massif Central (Clermont-Ferrand) and Antilles-Guyane (Fort-de-France) federations will join it on January 1, 2020. Crédit Mutuel Alliance Fédérale also encompasses Caisse Fédérale de Crédit Mutuel, Banque Fédérative du Crédit Mutuel (BFCM) and all its subsidiaries, in particular CIC, Euro-Information, Assurances du Crédit Mutuel (ACM), Targobank, Cofidis, Banque Européenne du Crédit Mutuel (BECM) and CIC Iberbanco.

*More info on [creditmutuel.fr](http://creditmutuel.fr)*

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**Vendor :**

M&A Consulting: CIC Conseil (Laurent Hyver ; Romain Mercier ; Thomas Le Cadre)

Legal Counsel: Cabinet Delcade (Alexandra Ménard)

Audit Consultants (Emmanuelle Lintanff ; Gérald Desoize)

**Buyer :**

Cita Investissement : (Philippe Queveau ; Nancy Bonnet)

M&A Consulting : Entrepreneurs et Finance (Matthieu Cassone ; Rémi Saint Lannes ; Tim Pierson)

Legal Counsel: CWE - ADVEO (Emmanuel Wiplier)

Acquisition Auditing : Cabinet Crowe – Becouze (Etienne Dubail)

Acquisition Debt : Banque Populaire (Charles David) / CIC Ouest (Laurent Prat)